



Simon Chalk, Technical Manager – Equity Release

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## Age Partnership Limited – Press Kit

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### Fast Facts

- ✓ We are retirement income specialists, providing services in equity release, pension annuities and Lasting Power of Attorney.
  - ✓ We were named as one of the UK's fastest-growing private companies, featured in the Sunday Times 'Fast Track 100' in 2011.
  - ✓ An independent audit by Investor in Customers awarded us the highest-possible rating of "Exceptional" for our service in 2012.
  - ✓ We received the Plain English Campaign's 'Crystal Mark' for the clarity of our customer literature for equity release and annuities.
  - ✓ We have a referral network of over 500 partners.
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### Service Highlights – Equity Release

- ✓ Over 30 equity release advisors provide independent, whole-of-market advice.
  - ✓ Personalised recommendations are available free of charge and there is no obligation to proceed. We only charge a fee if the customer chooses to go ahead.
  - ✓ We recommend equity release plans approved by the Equity Release Council.
  - ✓ Telephone-based service means no intrusive home visits.
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### Awards



Winner  
Best equity release  
adviser



WINNER



myAward  
Winner  
Best Equity Release Broker



THE SUNDAY TIMES  
FAST TRACK  
100  
2011  
Winner



review centre  
4.9/5



EQUITY  
RELEASE  
COUNCIL  
Incorporating SHP Standards



Investor in  
Customers



money  
management  
Financial Planner  
Awards 2012  
WINNER  
Equity release  
planner of the year



Financial Adviser  
Mortgage Awards  
2008



THE BEST  
MORTGAGE  
AWARDS  
WINNER



Good  
Advice  
Awards 2010  
HIGHLY COMMENDED  
Best Equity Release Adviser

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### Resources

- ✓ Simon Chalk's press feed is regularly updated: [www.agepartnership.co.uk/pr](http://www.agepartnership.co.uk/pr)
  - ✓ Customer case studies are available on request, contact Simon Chalk
  - ✓ Hi-res logo and photographic assets available on request, contact Simon Chalk
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[www.agepartnership.co.uk](http://www.agepartnership.co.uk)

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